**TILT Holdings Inc. Class Action Opt Out Form**

To: TILT Holdings Inc. Class Action

c/o Kalloghlian Myers LLP

tilt@kalloghlianmyers.com

This is **NOT** a claim form. Completing this **OPT OUT FORM** will exclude you from receiving any compensation arising out of the settlement in this class proceeding. The following persons are entitled to opt out:

All persons who acquired securities of TILT Holdings Inc. between October 12, 2018 and May 1, 2019.

**I understand that by opting out of this class action, I am confirming that I do not wish to participate in this class action or receive any settlement proceeds.**

I understand that there may be a limitation period that applies to my individual claim, and that I may have to commence my individual claim within a specified time period or it may be legally barred. I understand that the commencement of this class action suspended the running of any applicable limitation periods from the time the class action was filed. Any applicable limitation periods will resume running against me if I opt out of this class action. I understand that by opting out, I take full responsibility for taking all necessary legal steps to protect any claim I may have, despite the resumption of the running of any applicable limitation period, at my own expense.

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| --- | --- |
| First and last name: |  |
| Current address: |  |
| City: |  |
| Prov./State: |  |
| Postal Code/Zip Code: |  |
| Telephone Number: |  |

Total number of TILT Holdings Inc. securities purchased

during the Class Period (October 12, 2018 to May 1, 2019): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**You must also accompany your Opt Out Form with brokerage statements, or other transaction records, listing all of your purchases of TILT Holdings Inc. securities during the Class Period** (October 12, 2018 to May 1, 2019)**.**

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date Signed: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_